

ELECTRONICALLY FILED
JUNE 20, 2006

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*Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects)

☒ All Debtors) Date: June 21, 2006
☐ USA Commercial Mortgage Co.) Time: 9:30 a.m.
☐ USA Securities, LLC) Place: Courtroom #1
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☐ USA First Trust Deed Fund, LLC)

CERTIFICATE OF SERVICE

1 I HEREBY CERTIFY that on the 19th day of June, 2006 I served the following
2 documents:
3

- 4 1. Opposition to Motion for Emergency, Interim and Permanent Orders Authorizing the
5 Debtors to Obtain Post-Petition Financing (Affects All Debtors);
- 6 2. Limited Opposition to Debtors' Motion for Order Approving Agreement with
7 Investment Partners (Affects All Debtors); and
- 8 3. Limited Opposition to Motion for Authority to Forbear and to Provide Further Funding
9 for Certain Outstanding Loans (Affects Debtors USA Commercial Mortgage Company,
10 USA Capital First Trust Deed Funds LLC and USA Capital Diversified Trust Deed
11 Fund, LLC.).

12 I served the above named document(s) by the following means to the persons as listed
13 below:
14

- 15 ☒ a. **ECF System.** See attached Notice of Electronic Filing attached hereto.
- 16 ☐ b. **United States mail, postage full prepaid to the following:**
- 17 ☐ c. **Personal service.**

18 I personally delivered the documents to the persons at these addresses:

19 ☐ For a party represented by an attorney, delivery was made by handing the
20 document(s) at the attorney's office with a clerk or other person in
21 charge, or if no one is in charge, by leaving the document(s) in a
22 conspicuous place in the office.

23 ☐ For a party, delivery was made by handing the document(s) to the party
24 or by leaving the document(s) at the person's dwelling house or usual
25 place of abode with someone of suitable age and discretion residing
26 there.

27 ☐ d. **By direct email.**

28 Based upon the written agreement of the parties to accept service by email or
a court order, I caused the document(s) to be sent to the persons at the email
addresses listed below. I did not receive, within a reasonable time after the
transmission, any electronic message or other indication that the transmission
was unsuccessful.

☐ e. **By fax transmission.**

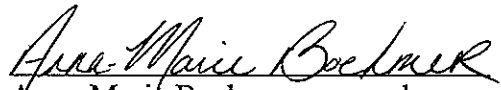
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 20th day of June, 2006.


Anna-Marie Boehmer, an employee
of SHEA & CARLYON, LTD.

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Page 1 of 5

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/19/2006 at 11:46 AM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 712

Docket Text:

Opposition Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[588] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Oppos to Mot for Emergency Interim and Permanent Order re Post-Petition Financing.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005365-0]
[aled167e4baf71ed4fbfcff359d933e17843eb2e81bc962798ef338d9f2c0a54958b
647c1b55ee251031feb0a7a7c7843952067777a8ecfd08d023e7bb70beb9]]

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Page 1 of 5

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/19/2006 at 11:50 AM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 715

Docket Text:

Limited Opposition Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[575] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Limited Oppos to Motion for Order Approving Agreement with Investment Partners.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005398-0]
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7663f312a9c83e9b1865079fb7de58feb638d3219a0e0aaa5c32cd436e89]]

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Page 1 of 5

File an answer to a motion:06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada**

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/19/2006 at 11:58 AM PDT and filed on 6/19/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 720

Docket Text:

Limited Opposition Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[592] Miscellaneous Motion,, filed by Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Limited Oppos to Motion re Funding for Certain Outstanding Loans.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/19/2006] [FileNumber=7005486-0]
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59e364ef0c66d70662b9d378e95c90e2b6fea3cf908126193de6021e2c88]]

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